EXECUTE SUCCESS℠

CBOE Regulatory Circular RG12-160
C2 Regulatory Circular RG12-056

DATE: **November 21, 2012**

To: CBOE, C2 and CBSX Trading Permit Holders
From: Regulatory Services Division
RE: Consolidated Audit Trail Industry Call and WebEx

The national securities exchanges and FINRA (collectively the "SROs") invite interested industry participants to join a conference call and WebEx presentation on Thursday, November 29, 2012 at 4:15 p.m. ET (3:15 p.m. CT) regarding SEC Rule 613, which requires the SROs to submit an NMS Plan to the SEC to create, implement, and maintain a consolidated audit trail ("CAT").

During this call, the SROs will provide an update on CAT NMS Plan development efforts including the process and timeline for issuing the request for proposal to solicit bids to build and operate the CAT. The SROs will also present baseline reporting requirements currently under consideration with respect to key CAT components including CAT Reporter ID, CAT Order ID and Customer ID. Finally, the SROs will announce future industry events at which interested industry participants are invited to share feedback on implementation issues.

Call Details:
Time: 4:15 p.m. ET (3:15 p.m. CT)
Call-In Number: 800-369-1973 (Toll-Free)
312-470-7340 (Toll)
Participant Password: 9663641
Event address for attendees:
https://deloitteevents.webex.com/deloitteevents/onstage/g.php?d=667436038&t=a
Event number: 667 436 038
Event password: 1234

Please note that you must pre-register for the WebEx and obtain a Registration ID by clicking the link above. Please do so by 3:15 p.m. ET (2:15 p.m. CT) on November 29, 2012. Participants registering after this time may experience a delay joining the presentation.

Please note that this event is closed to members of the media.

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Any questions regarding this circular may be directed to the Regulatory Interpretations and Guidance team by telephone at (312) 786-8141 or by email at RegInterps@cboe.com.